SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*	2. Date of Event Requiring Statement (Month/Day/Year)	3. Issuer Name **and** Ticker or Trading Symbol
Boardwalk I UNLV Holdco LP (Last) (First) (Middle) C/O BLACKSTONE INC. 345 PARK AVENUE (Street) NEW YORK NY 10154 (City) (State) (Zip)	09/30/2026	Jersey Mike's Subs Inc. [JMKE] 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director: X 10% Owner: Officer (give title below): Other (specify below): 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Class A Common Stock	22,372	I	See Footnotes(1)(4)(7)(8)(9)
Class A Common Stock	32,385,190	I	See Footnotes(2)(5)(7)(8)(9)
Class A Common Stock	27,241,928	I	See Footnotes(3)(6)(7)(8)(9)
Class B Common Stock	8,293,697(10)	I	See Footnotes(1)(4)(7)(8)(9)

Table II - Derivative Securities Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Common Units of Jersey Mike's HoldCo, LLC	(11)	(11)	Class A Common Stock	8,293,697	(11)	I	See Footnotes(1)(4)(7)(8)(9)

1. Name and Address of Reporting Person*
Boardwalk I UNLV Holdco LP
(Last) (First) (Middle)
C/O BLACKSTONE INC.
345 PARK AVENUE
(Street)
NEW YORK NY 10154
(City) (State) (Zip)

1. Name and Address of Reporting Person*
Boardwalk II UNLV Holdco LP
(Last) (First) (Middle)
C/O BLACKSTONE INC.
345 PARK AVENUE
(Street)
NEW YORK NY 10154
(City) (State) (Zip)

1. Name and Address of Reporting Person*
Boardwalk BXPE Holdco LP
(Last) (First) (Middle)

C/O BLACKSTONE INC.		
345 PARK AVENUE		
(Street)		
NEW YORK	NY	10154
(City)	(State)	(Zip)

Explanation of Responses:

1. On September 30, 2026, Submarine Buyer LLC contributed 22,372 shares of Class A common stock (the "Class A Common Stock") and 8,293,697 shares of Class B common stock (the "Class B Common Stock") of Jersey Mike's Subs Inc. ("Issuer") and 8,293,697 common units of Jersey Mike's HoldCo, LLC ("Common Units") to Boardwalk I UNLV Holdco LP. No securities of the Issuer were purchased or sold in connection with the contributions described herein.

2. On September 30, 2026, Boardwalk Aggregator II LP contributed 32,385,190 shares of Class A Common Stock of the Issuer to Boardwalk II UNLV Holdco LP. No securities of the Issuer were purchased or sold in connection with the contribution described herein.

3. On September 30, 2026, Boardwalk Aggregator II LP contributed 27,241,928 shares of Class A Common Stock of the Issuer to Boardwalk BXPE Holdco LP. No securities of the Issuer were purchased or sold in connection with the contribution described herein.

4. Reflects securities of the Issuer held directly by Boardwalk I UNLV Holdco LP.

5. Reflects securities of the Issuer held directly by Boardwalk II UNLV Holdco LP.

6. Reflects securities of the Issuer held directly by Boardwalk BXPE Holdco LP.

7. BCP 9 Holdings Manager L.L.C. is the general partner of Boardwalk I UNLV Holdco LP, Boardwalk II UNLV Holdco LP and Boardwalk BXPE Holdco LP. Blackstone Management Associates IX L.P. is the managing member of BCP 9 Holdings Manager L.L.C. BMA IX L.L.C. is the general partner of Blackstone Management Associates IX L.P. Blackstone Holdings II L.P. is the managing member of BMA IX L.L.C. Blackstone Holdings I/II GP L.L.C. is the general partner of Blackstone Holdings II L.P. Blackstone Inc. is the sole member of Blackstone Holdings I/II GP L.L.C. The sole holder of the Series II preferred stock of Blackstone Inc. is Blackstone Group Management L.L.C. Blackstone Group Management L.L.C. is wholly-owned by Blackstone's senior managing directors and controlled by its founder, Stephen A. Schwarzman.

8. Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.

9. Each of the Reporting Persons (other than to the extent it directly holds securities reported herein) disclaims beneficial ownership of the securities held by the other Reporting Persons, except to the extent of such Reporting Person's pecuniary interest therein, and, pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, each of the Reporting Persons (other than to the extent it directly holds securities reported herein) states that the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of all of the reported securities for purposes of Section 16 or for any other purpose.

10. Shares of the Issuer's Class B Common Stock have no economic value and have one vote per share. One share of Class B Common Stock is issued for each Common Unit held. Upon an exchange of Common Units for shares of Class A Common Stock, an equivalent number of shares of Class B Common Stock held by such holder are automatically cancelled.

11. Pursuant to the terms of an exchange agreement, dated as of July 29, 2026, holders have the right to exchange their Common Units for shares of Class A Common Stock of the Issuer on a one-for-one basis, subject to customary conversion rate adjustments for stock splits, stock dividends and reclassifications. These exchange rights do not expire.

Boardwalk I UNLV Holdco LP, By: BCP 9 Holdings Manager L.L.C., its general partner, By: /s/ Robert Brooks Name: Robert Brooks Title: Authorized Signatory	10/02/2026
Boardwalk II UNLV Holdco LP, By: BCP 9 Holdings Manager L.L.C., its general partner, By: /s/ Robert Brooks Name: Robert Brooks Title: Authorized Signatory	10/02/2026
Boardwalk BXPE Holdco LP, By: BCP 9 Holdings Manager L.L.C., its general partner, By: /s/ Robert Brooks Name: Robert Brooks Title: Authorized Signatory	10/02/2026
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.